

Annexure-1

Name of the corporate debtor: Facor Steel Limited; Date of commencement of liquidation: 04th July 2018; List of stakeholders as on 15th April 2019

List of secured financial creditors

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted							Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest.	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted					
1	Bank of India, Visakhapatnam		07/09/2018	46,85,66,073	46,85,66,073	Secured Financial Creditor	46,85,66,073	NA	Paripassu First Charge on Stock and Books debts with Our Share of 37.43% Paripassu First Charge on Plant and Machinery and Pledge of 13,66,52,098 Shares Visco Land of 106192 Sq.Mtr.	46,85,66,073	40.852%	NA	NA	NA	NA	NA
2	Invent Asset Securitization and Reconstruction Private Limited					Secured Financial Creditor			As Above			NA	NA	NA	NA	NA

i)	Invent Asset 1-1415/S32		12/09/2018	30,34,96,480	30,34,96,480		30,34,96,480	NA	As Above	30,34,96,480		NA	NA	NA	NA	NA
ii)	Invent Asset 2-1516/S48		12/09/2018	14,76,62,441	14,76,62,441											
iii)	Invent Asset 3-1516/S49		12/09/2018	1,87,26,207	1,87,26,207											
iv)	Invent Asset 4-1516/S53		12/09/2018	11,57,68,472	11,57,68,472											
			Sub Total	58,56,53,600	58,56,53,600			NA			51.06%					
3	Indian Overseas Bank, Visakhapatnam		11/09/2018	9,27,37,072	9,27,37,072	Secured Financial Creditor	9,27,37,072	NA	As Above	9,27,37,072	8.085%	NA	NA	NA	NA	NA
			Grand Total	1146956745	114,69,56,745		114,69,56,745			114,69,56,745	100 %					